

## Quotation Checklist 報價清單 (for FWD Life Agents only 只適用於富衛營業員)

### Motor Insurance 汽車保險

#### General Information for Quotation 報價一般資料

Name of Client (if available) 投保人 / 公司名稱 (如有)	
Driver's Occupation / Business Nature 駕駛者職業或公司業務性質	
Driver's Age 駕駛者年齡	
Driving Experience 駕駛經驗	
Driving Offence Points (Past Two Years) 扣分紀錄 (過去兩年)	
Cover Required 保險類別:	<input type="checkbox"/> Comprehensive 綜合保險 <input type="checkbox"/> Third Parties 第三者保險
Sum Insured 投保額 HK\$: (for comprehensive 適用於綜合保險)	
Mortgage (if applicable) 按揭公司 (如適用)	
Make & Model 牌子及型號:	
Type of Body 車型:	
Year of Manufacture 製做年份:	
Engine Capacity c.c./ Tonnes 汽車容積 / 噸:	
NCD 無索償折扣:	

#### Additional Information (if any) 附加資料 (如有)

Existing Policy Copy 現有保單副本

Claims Report 賠償記錄

Others 其他

Agent's Name 營業員姓名:		Agent Code 營業員編號:	
Email 電郵:		Contact 聯絡電話:	

#### Remarks 備註:

- The above is the basic requirement for quotation. Additional information may be asked for further underwriting use 以上為報價基本資料。額外資料可能需要提供作進一步核保之用。
- Agent can also obtain quotation directly from eBao system in Agency Portal. 營業員亦可透過 Agency Portal 內之 e 易保作直接報價。
- Benefits features please refer to product brochure. 產品範圍請參閱小冊子。